

Preparing for Medicare Shopping

Whether it's Medicare Annual Election Period (October 15th - December 7th) or your Initial Enrollment Period, are you prepared to compare Medicare solutions that will fit your needs? If you like your doctors and need your current prescriptions covered, then it's best to include them in your search criteria. Use this template to create a convenient list of your doctors, prescriptions drugs, and current policies to help shop and compare plans.

Doctors

Primary Care Doctor's Name:	City or Zip Code:
Doctor's Name:	City or Zip Code:
Doctor's Name:	City or Zip Code:
Doctor's Name:	City or Zip Code:
Doctor's Name:	City or Zip Code:

Prescription Drugs

Drug Name:	Dosage:	Quantity:	Frequency:
Drug Name:	Dosage:	Quantity:	Frequency:
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Drug Name:	Dosage:	Quantity:	Frequency:

Current Plan(s)

Plan Name	Mo. Premium:	Co-Pay:	Deductible:
Type: Advantage Supplemental(MediGap) Part D (Prescription Drugs)	Co-Insurance:	Out-of-Pocket Max:	
Plan Type: HMO HMO-POS PFFS PPO SNP			

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