



Medicare Shopping Worksheet

Preparing for Medicare Shopping

Whether it's Medicare Annual Election Period (October 15th - December 7th) or your Initial Enrollment Period, are you prepared to compare Medicare solutions that will fit your needs? If you like your doctors and need your current prescriptions covered, then it's best to include them in your search criteria. Use this template to create a convenient list of your doctors, prescriptions drugs, and current policies to help shop and compare plans.

Doctors				
Primary Care Doctor's Name:			City or Zip Code:	
Doctor's Name:			City of Zip Code:	
Doctor's Name:			City or Zip Code:	
Doctor's Name:			City of Zip Code:	
Doctor's Name:			City or Zip Code:	
Prescription Drug	s			
Drug Name:		Dosage:	Quantity:	Frequency:
Drug Name:		Dosage:	Quantity:	Frequency:
Drug Name:		Dosage:	Quantity:	Frequency:
Drug Name:		Dosage:	Quantity:	Frequency:
Drug Name:		Dosage:	Quantity:	Frequency:
Drug Name:		Dosage:	Quantity:	Frequency:
Current Plan(s)				
Plan Name		Mo. Premium:	Co-Pay:	Deductible:
Type: Advantage	Supplemental(MediGap)	Part D (Prescription Drugs)	Co-Insurance:	Out-of-Pocket Max:
Plan Type:				
НМО	HMO-POS	PFFS	PPO	SNP
Plan Name		Mo. Premium:	Co-Pay:	Deductible:
		Mo. Premium.	-	
Type: Advantage	Supplemental(MediGap)	Part D (Prescription Drugs)	Co-Insurance:	Out-of-Pocket Max:
Plan Type:				
НМО	HMO-POS	PFFS	PPO	SNP

We do not offer every plan available in your area. Any information we provide is limited to those plans we do offer in your area. Please contact Medicare.gov or 1-800-MEDICARE to get information on all of your options. Allworth Financial is an Investment Adviser registered with the Securities and Exchange Commission.